

Webinar

Workflows and Business Events

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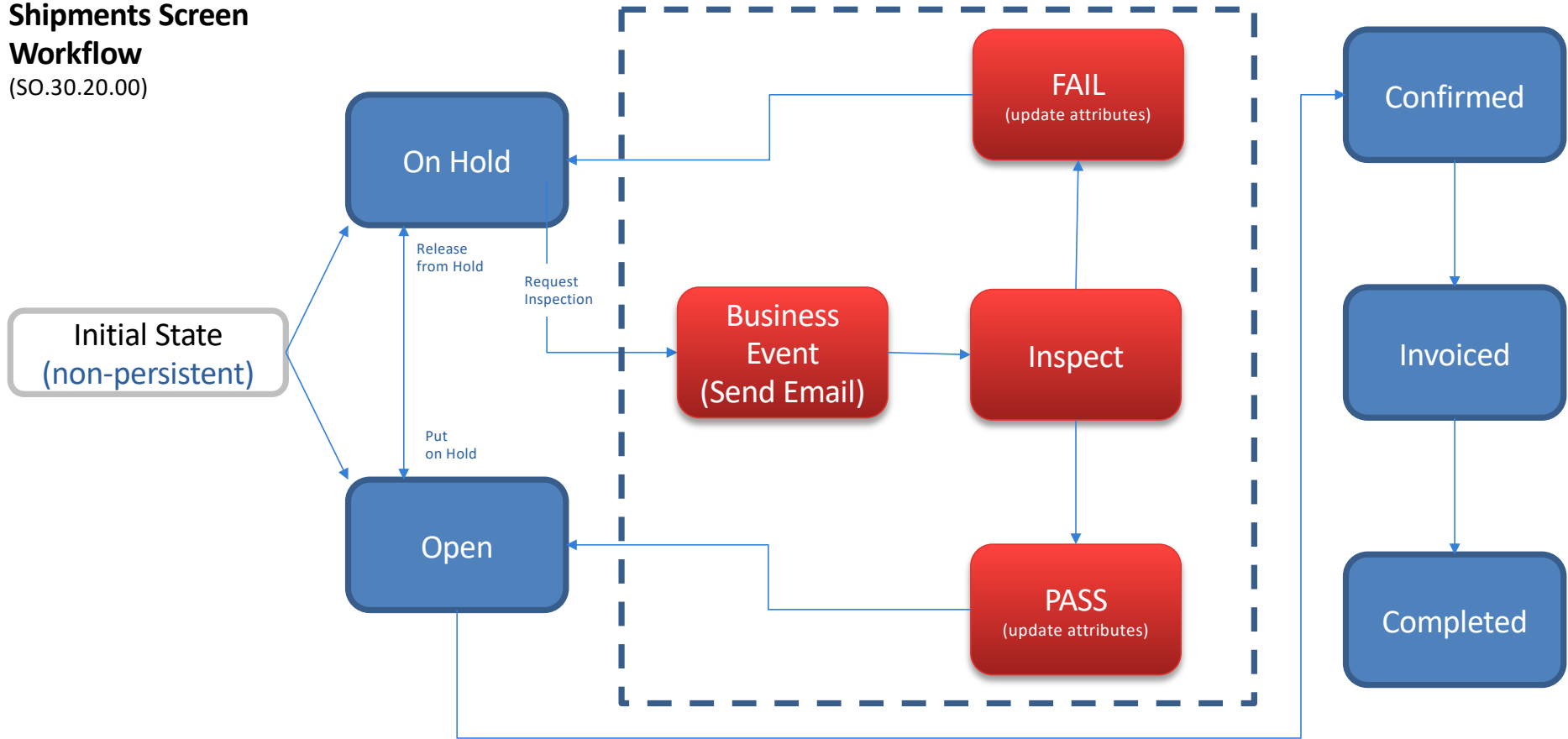


Workflows and Business Events

- The purpose of this webinar is to show a light to medium complexity workflow that injects an Inspection step into the Shipments screen
 - Review Workflow slide
 - Add customer Attributes (User Defined Fields) and associate them to the Shipments screen
 - Inspector
 - Inspection Status
 - Add a Business Event to send an email when the Inspection Request button or Action is engaged
 - Pass/Fail decision tree via buttons or Actions

Workflows and Business Events

Shipments Screen
Workflow
(SO.30.20.00)



Workflows and Business Events

- **Other “things” that can be accomplished with Workflows**
 - Add existing or custom reports to the Report menu

- **Other “things” that can be accomplished with Business Events**
 - Send SMS Texts
 - Requires text messaging service from Twilio or Amazon
 - Push notifications to the Mobile Application

Workflows and Business Events

- **Contact info:**
 - Email: timo@pcbennett.com -or- sales@pcbennett.com
 - Acumatica's YouTube channel (inspiration for this webinar):
https://www.youtube.com/watch?v=0N_42J51p3Q